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**KOBE BUSSAN CO., LTD.**



July 19, 2023

Company name: Kobe Bussan Co., Ltd.  
 Securities code: 3038  
 Listing: Prime Market of Tokyo Stock Exchange  
 Representative: Hirokazu Numata,  
 President and Representative Director  
 Contact: Masahiro Sakamoto,  
 Manager, Corporate Planning Department

### Monthly Performance for June 2023

Kobe Bussan Co., Ltd. discloses its monthly performance for June 2023 on a non-consolidated basis.

1. Trends in net sales, gross profit, operating profit, and ordinary profit (non-consolidated)

[Net sales] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
36,947	41,392	32,684	35,364	39,845	41,342	227,577	
111.1	112.6	110.5	113.8	109.6	112.5	111.7	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
40,175	<b>39,372</b>						
117.7	<b>110.5</b>						

[Gross profit] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
3,116	3,465	3,060	3,406	3,946	4,305	21,300	
91.2	95.2	100.8	103.9	114.8	114.2	103.5	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
4,363	<b>4,178</b>						
127.1	<b>118.4</b>						

[Operating profit] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
1,725	2,062	1,668	1,988	2,222	2,690	12,357	
77.7	85.1	97.5	93.9	108.0	114.5	95.9	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
2,861	<b>2,701</b>						
131.9	<b>120.1</b>						

[Ordinary profit] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
174	204	1,031	5,127	1,830	2,793	11,163	
7.8	7.7	59.3	229.7	63.3	97.1	76.2	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
2,913	<b>2,253</b>						
132.2	<b>80.9</b>						

Note: This flash report is unaudited and the figures are subject to change. Accordingly, they are revised and updated as appropriate on a timely basis if differed from the quarterly or annual results. For the purpose of year-on-year comparison, buy-sell transactions with subsidiaries are not accounted for under the Accounting Standard for Revenue Recognition on a monthly basis. The figures under the Standard will be disclosed in the full-year financial results.

## 2. Trends in the number of Gyomu Super stores

		Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1		
Directly managed areas	Opened	0	3	2	4	6	4	19		
	Closed	0	0	0	4	0	1	5		
	Total	633	636	638	638	644	647	+14		
Indirectly managed areas	Opened	1	1	0	1	0	2	5		
	Closed	0	1	1	0	1	0	3		
	Total	372	372	371	372	371	373	+2		
Total franchise stores		1,005	1,008	1,009	1,010	1,015	1,020	—		
Total directly operated stores		3	3	3	3	3	3	—		
Total stores		1,008	1,011	1,012	1,013	1,018	1,023	+16		
		May	June	July	Aug.	Sept.	Oct.	H2	Full year	
Directly managed areas	Opened	3	3							
	Closed	1	0							
	Total	649	652							
Indirectly managed areas	Opened	0	2							
	Closed	0	0							
	Total	373	375							
Total franchise stores		1,022	1,027							
Total directly operated stores		3	3							
Total stores		1,025	1,030							

■ Directly managed areas (areas with franchise stores under general franchise contract)

[Hokkaido area] Hokkaido prefecture

[Kanto area] Tokyo, Chiba, Kanagawa, and Saitama prefectures

[Kansai area] Osaka, Kyoto, Hyogo (excl. Awaji Island), Nara, Wakayama, and Shiga prefectures

[Kyushu area] Fukuoka, Saga, Nagasaki, Kumamoto, Oita, and Miyazaki prefectures

■ Indirectly managed areas (areas with franchise stores under area franchise contract)

Prefectures other than those listed above

[Stores opened during June 2023]

Store name	Address
<b>[Directly managed areas]</b>	—
Matsudo Rokkodai	4-134-1 Rokkodai, Matsudo-shi, Chiba
Yokaichiba	962-5 Yokaichibaha, Sosa-shi, Chiba
Hasami	484-1 Shukugo, Hasami-cho, Higashisonogi-gun, Nagasaki
<b>[Indirectly managed areas]</b>	—
Akanuma	2399-1 Akanuma, Nagano-shi, Nagano
Tsu Sumiyoshi	2-12 Sumiyoshi-cho, Tsu-shi, Mie

## 3. Year-on-year changes in product shipments to Gyomu Super stores

(YoY %)

		Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1		
Directly managed areas	Existing stores	105.6	107.2	103.9	106.8	103.2	106.8	105.6		
	All stores	112.1	112.6	109.5	112.5	108.5	112.7	111.4		
Nationwide*	All stores	111.6	112.5	109.3	112.0	108.3	111.8	111.0		
		May	June	July	Aug.	Sept.	Oct.	H2	Full year	
Directly managed areas	Existing stores	110.5	105.6							
	All stores	116.5	111.1							
Nationwide*	All stores	116.6	110.3							

\* "Nationwide" represents the product shipments to the stores in both directly and indirectly managed areas.

#### 4. Overview

For June 2023, we reported net sales of **¥39,372 million (up 10.5% year-on-year)**, gross profit of **¥4,178 million (up 18.4%)**, operating profit of **¥2,701 million (up 20.1%)**, and ordinary profit of **¥2,253 million (down 19.1%)** on a non-consolidated basis.

During the period, Gyomu Super opened five stores, resulting in 1,030 stores in total, an increase of 58 stores from a year earlier. In addition, net sales also increased driven by the continued coverage on television programs and social media.

Ordinary profit fell short of that for the same period of the previous fiscal year. This is because we recorded valuation loss on forward exchange contracts entered into to hedge risks of exchange rate fluctuations. Nevertheless, the impact of the valuation loss is of one-time nature and operating profit, which indicates profit from our core business, exceeded that for the same period of the previous fiscal year.

Our product shipments to Gyomu Super stores remained strong, with **an increase of 5.6%** from a year earlier to existing stores in directly managed areas, **an increase of 11.1%** to all stores in directly managed areas, and **an increase of 10.3%** to all stores nationwide.

In terms of our product trends, sales of conveniently available frozen vegetables have continued showing a strong positive trend. Also, we enjoyed strong performance in beverage sales along with a rise in temperature across Japan.

#### 5. Scheduled disclosure date

The flash report for July is scheduled to be released on Tuesday, August 22. Please note that the date of release may be changed for unavoidable reasons.