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KOBE BUSSAN CO., LTD.

October 26, 2026

Company name: Kobe Bussan Co., Ltd.
Securities code: 3038
Listing: Prime Market of Tokyo Stock Exchange
Representative: Hirokazu Numata, President and Representative Director
Contact: Masahiro Sakamoto, Manager, Corporate Planning Department

Monthly Performance for September 2026

Kobe Bussan Co., Ltd. discloses its monthly performance for September 2026 on a non-consolidated basis.

1. Trends in net sales, gross profit, operating profit, and ordinary profit (non-consolidated)

[Net sales] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
47,188	52,864	43,146	44,805	49,071	52,403	289,480	
106.9	106.5	107.7	105.3	102.9	102.3	105.2	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
49,860	47,522	50,638	48,242	**48,286**			
103.0	105.4	107.6	105.9	**105.6**			

[Gross profit] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
5,042	5,430	4,558	4,524	5,279	5,512	30,347	
111.9	111.2	122.7	107.9	107.3	103.2	110.1	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
4,971	4,819	5,090	4,998	**5,030**			
94.7	96.8	99.0	101.2	**109.4**			

[Operating profit] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
3,099	3,375	2,614	2,580	2,931	3,094	17,695	
112.1	108.0	130.7	106.0	101.9	88.4	105.9	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
2,890	2,809	2,897	2,944	**2,922**			
83.5	88.4	95.5	94.9	**115.0**			

[Ordinary profit] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
4,551	3,629	(1,231)	6,662	3,548	3,646	20,808	
185.2	47.6	-	742.4	86.0	-	124.7	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
4,173	3,749	1,543	5,288	**785**			
89.0	93.4	21.9	152.9	**28.8**			

Note: This flash report is unaudited and the figures are subject to change. Accordingly, they are revised and updated as appropriate on a timely basis if differed from the quarterly or annual results. For the purpose of year-on-year comparison, buy-sell transactions with subsidiaries are not accounted for under the Accounting Standard for Revenue Recognition on a monthly basis. The figures under the Standard will be disclosed in the full-year financial results.

2. Trends in the number of Gyomu Super stores

		Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1
Directly managed areas	Opened	1	2	2	2	2	1	10
	Closed	0	0	2	0	0	0	2
	Total	714	716	716	718	720	721	+8
Indirectly managed areas	Opened	2	1	0	2	5	0	10
	Closed	1	1	0	1	0	0	3
	Total	406	406	406	407	412	412	+7
Total franchise stores		1,120	1,122	1,122	1,125	1,132	1,133	-
Total directly operated stores		4	4	4	4	4	4	-
Total stores		1,124	1,126	1,126	1,129	1,136	1,137	+15

		May	June	July	Aug.	Sept.	Oct.	H2	Full year
Directly managed areas	Opened	1	1	1	0	**5**			
	Closed	1	0	0	1	**1**			
	Total	721	722	723	722	**726**			
Indirectly managed areas	Opened	0	1	4	2	**2**			
	Closed	0	0	0	1	**0**			
	Total	412	413	417	418	**420**			
Total franchise stores		1,133	1,135	1,140	1,140	**1,146**			
Total directly operated stores		4	4	4	4	**4**			
Total stores		1,137	1,139	1,144	1,144	**1,150**			

■ Directly managed areas (areas with franchise stores under general franchise contract)
[Hokkaido area] Hokkaido prefecture
[Kanto area] Tokyo, Chiba, Kanagawa, and Saitama prefectures
[Kansai area] Osaka, Kyoto, Hyogo (excl. Awaji Island), Nara, Wakayama, and Shiga prefectures
[Kyushu area] Fukuoka, Saga, Nagasaki, Kumamoto, Oita, Miyazaki, and Kagoshima prefectures
■ Indirectly managed areas (areas with franchise stores under area franchise contract)
Prefectures other than those listed above

[Stores opened during September 2026]

Store name	Address
[Directly managed areas]	—
Iseda	58 Ukimen, Iseda-cho, Uji-shi, Kyoto
Sendai	1715-1 Miyazaki-cho, Satsumasendai-shi, Kagoshima
Senba Honmachi	4-3-1 Kyutaro-machi, Chuo-ku, Osaka-shi, Osaka
Uki	261-1 Sumiyoshi, Ogawa-machi, Uki-shi, Kumamoto
Kengun	1-27-10 Kengun, Higashi-ku, Kumamoto-shi, Kumamoto
[Indirectly managed areas]	—
Nakaizumi	627-6 Nakaizumi-machi, Takasaki-shi, Gunma
Tsuyama Yamakita	63-4 Yamakita, Tsuyama-shi, Okayama

3. Year-on-year changes in product shipments to Gyomu Super stores (YoY %)

		Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1
Directly managed areas	Existing stores	105.4	104.7	104.8	101.6	99.7	101.0	102.8
	All stores	107.2	106.5	106.4	103.5	101.4	102.4	104.5
Nationwide*	All stores	107.2	107.5	106.5	104.1	101.9	103.5	105.1

		May	June	July	Aug.	Sept.	Oct.	H2	Full year
Directly managed areas	Existing stores	101.7	103.0	104.5	102.8	**102.1**			
	All stores	103.2	104.6	106.1	104.7	**103.8**			
Nationwide*	All stores	103.3	105.8	106.5	105.6	**104.8**			

* "Nationwide" represents the product shipments to the stores in both directly and indirectly managed areas.

4. Overview

For September 2026, we reported net sales of **¥48,286 million (up 5.6% year-on-year)**, gross profit of **¥5,030 million (up 9.4%)**, operating profit of **¥2,922 million (up 15.0%)**, and ordinary profit of **¥785 million (down 71.2%)** on a non-consolidated basis.

During the period, Gyomu Super opened seven stores, resulting in 1,150 stores in total, an increase of 33 stores from a year earlier. Net sales increased driven by the continued coverage on television programs and social media.

Our product shipments to Gyomu Super stores remained strong, with **an increase of 2.1%** from a year earlier to existing stores in directly managed areas, **an increase of 3.8%** to all stores in directly managed areas, and **an increase of 4.8%** to all stores nationwide.

In terms of our product trends, shipments of frozen vegetables continued showing a positive trend, and sales were also driven by sale items.

Ordinary profit declined because the appreciation of the yen toward the end of September led to recording a valuation loss on certain forward exchange contracts, which have been entered into to hedge currency fluctuation risks, under non-operating expenses. However, this valuation loss is of a one-time nature. At the same time, we expect that the appreciation of the yen will give us a cost advantage in purchasing imported goods, and boost our operating profit.

Through October 31, we are running a marketing campaign titled “Gyomu Super Stores Loaded with Bargains!! Storewide Customer Appreciation Sale in Autumn 2026.” Through this sale, we continue to spread Gyomu Super’s attractiveness to more customers. Details of the campaign can be found on our website https://www.gyomusuper.jp/sale/202609_10/ (available in Japanese only).

5. Scheduled disclosure date

The flash report for October 2026 is scheduled to be released on Friday, November 20. Please note that the date of release may be changed for unavoidable reasons.